

Previous-to-New Navigation

Index	Feature	Previous Navigation	New Navigation
1	Menu Activity Categories	Most of the menu options to view a specific activity type (<i>Text to Donate, Crowdfunding and Peer to Peer Fundraising, Event Page, etc.</i>) have been absorbed into Campaigns & Activities > Existing Activities.	
2	Account Settings	Gear icon in top menu bar	Setup & Settings > Settings
3	Activity Keywords	<i>n/a (coming soon!)</i>	Reporting > Activity Keywords
4	Campaigns	Reporting > Campaigns	Campaigns & Activities > Existing Campaigns
5	Campaigns (<i>tab</i>)	Dashboard > Campaigns (<i>tab</i>)	<i>(same)</i> Dashboard > Campaigns (<i>tab</i>)
6	Check-in / Bill Later	Events > Check-in / Bill Later	Setup & Settings > Utilities > Check-in / Bill Later
7	Create New Activity	Dashboard > New Activity	<i>Create new activities within a campaign</i>
8	Create New Campaign	Dashboard > New Campaign	Campaigns & Activities > New Campaign
9	Crowdfunding Overall Landing Page	Fundraising > Landing Page	Existing Activities > Crowdfunding > Crowdfunding Landing Page
10	Download Center	Reporting > Download Center	Setup & Settings > Utilities > Download Center
11	Help Menu	Question mark in the lower right	Question mark in top menu bar
12	Insights	Reporting > Insights	Reporting > Existing Reporting > Insights
13	Keywords (<i>tab</i>)	Dashboard > Keywords (<i>tab</i>)	<i>(same)</i> Dashboard > Keywords (<i>tab</i>)
14	Manage Pledges	Reporting > Manage Pledges	Reporting > Existing Reporting > Manage Pledges
15	Product Switcher	9-dot icon in the upper right	9-dot icon in the upper right
16	Profile and logout	Name in upper right	<i>(same)</i> Name in upper right
17	Promotional / Discount Codes	Events > Promotional Codes	Setup & Settings > Utilities > Promotional Codes
18	Recurring Donations	Reporting > Recurring Donations	Reporting > Existing Reporting > Recurring Donations
19	Registered Donations	Reporting > Registered Donations	Reporting > Existing Reporting > Registered Donations
20	Return to Dashboard	GiveSmart Fundraise logo in upper left OR Home icon in upper right	GiveSmart Fundraise logo in upper left
21	Contacts (<i>Search for contacts or Create Lists from existing contacts</i>)	Message Center > Contacts	People > Contacts
22	Search Transactions	Reporting > Search Transactions	Reporting > Existing Reporting > Search Transactions
23	Send Emails (<i>if enabled</i>)	Message Center > Email	Message Center > Email
24	Send In-App Messages (<i>if enabled</i>)	Message Center > In-App	Message Center > In-App
25	Send Text Messages	Message Center > Text	Message Center > Text
26	Upload Phone Lists / Manage Lists	Message Center > Lists	People > Lists
27	Website Donation Form	Fundraising > Website Donation Form	Campaigns & Activities > Website Donation Form

Previous-to-New Navigation

Previous Navigation

1: Home icon

2: Settings icon

3: Unique Donors

4: Campaign

5: Messages Sent (2022)

6: EVENTS

7: New Activity

8: + New Campaign

9: CF Landing Page

10: Download Center

11: ? icon

12: Insights

13: Keywords

14: Manage Pledges

15: ? icon

16: Profile icon

17: Promotional / Discount Codes

18: Recurring Donations

19: Registered Donations

20: FUNDRAISING

21: Contacts

22: Search Transactions

23: Send Emails

24: Send In-App Messages

25: Send Texts

26: Upload / Manage Lists

27: Website Donation Form

New Navigation

1: Menu Activity Categories

2: Settings

3: Activity Keywords

4: Existing Campaigns

5: Campaigns

6: Check In / Bill Later

7: Existing Activities

8: + New Campaign

9: Crowdfunding Landing Page

10: Download Center

11: ? icon

12: Insights

13: Keywords

14: Manage Pledges

15: ? icon

16: Profile icon

17: Promotional Codes

18: Recurring Donations

19: Registered Donations

20: Dashboard

21: Contacts

22: Search Transactions

23: Send Emails

24: Send In-App Messages

25: Send Texts

26: Upload / Manage Lists

27: Website Donation Form